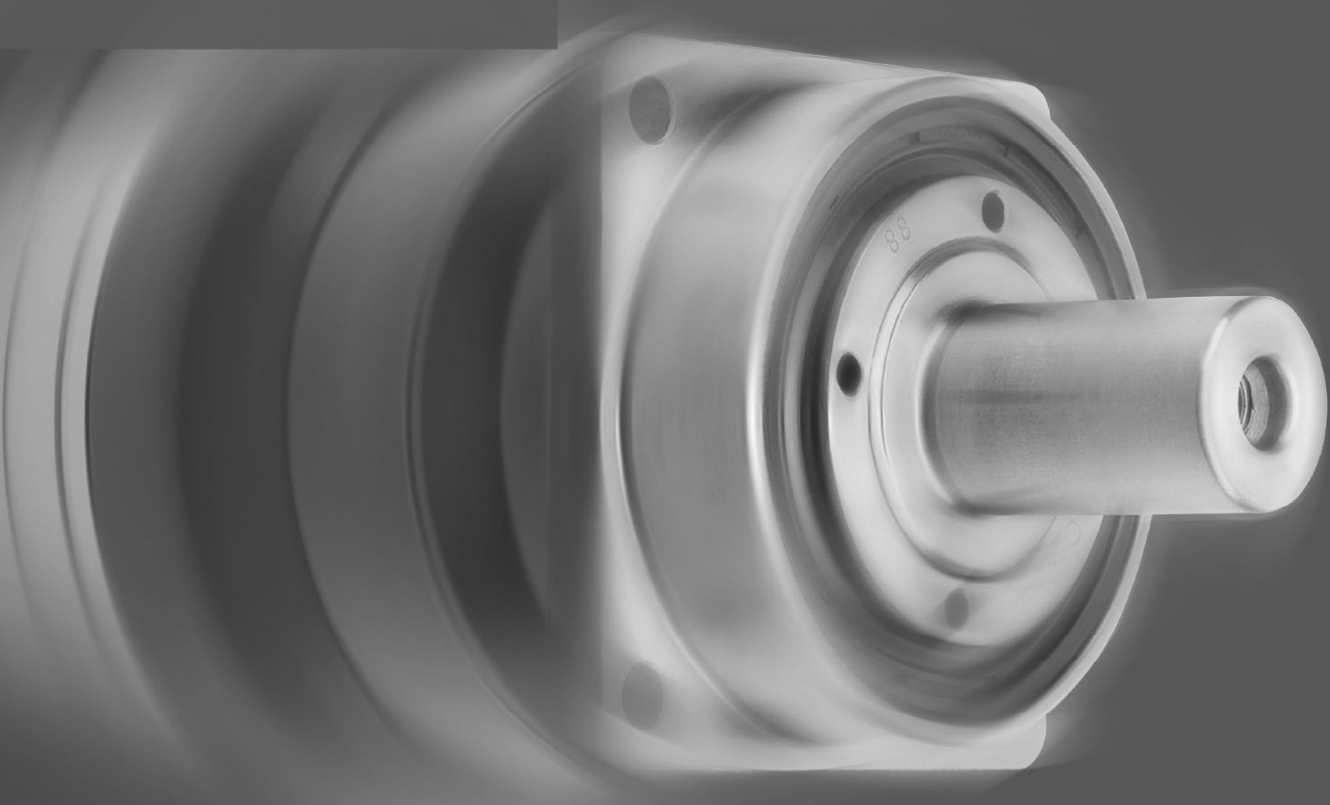


SP⁺

Operating Manual



Revision history

Revision	Date	Comment	Chapter
1	01.12.03	New version	All
2	13.07.04	Do not release adaptor plate Oil types	3.4.3, 4.3, 9.0
3	10.03.06	ISO 3864	All
4	18.01.07	Product sizes 210 - 240, bipartite plug receptacles, ANSI, Layout 07	All
5	26.11.07	Technical Data updated	9
6	01.07.08	Layout WITTENSTEIN	All

Service

In case you have technical questions,
please contact:

WITTENSTEIN alpha GmbH

Customer Service
Walter-Wittenstein-Straße 1
D-97999 Igersheim

Tel.: +49 7931 493-10900

Fax: +49 7931 493-10903

E-Mail: service-alpha@wittenstein.de

© WITTENSTEIN alpha GmbH 2008

This documentation is copyright protected.

WITTENSTEIN alpha GmbH reserves all the rights to photo-mechanical reproduction, copying, and the distribution by special processes (such as computers, file media, data networks), even in parts.

Subject to technical and content changes without notice.

Contents

1	On this manual	2
1.1	Signal words	2
1.2	Safety symbols.....	2
1.3	Information symbols	2
2	Safety.....	3
2.1	EC – Machinery directive	3
2.2	Dangers	3
2.3	Personnel.....	3
2.4	Intended use	3
2.5	Guarantee and Liability	3
2.6	General safety instructions	4
3	Description of the gearhead.....	5
3.1	General Information	5
3.2	Overview of the gearhead components	5
3.3	Type plate	5
3.4	Ordering key	6
3.5	Performance statistics.....	6
3.6	Weight.....	6
4	Transport and storage	7
4.1	Scope of delivery	7
4.2	Packaging	7
4.3	Transport.....	7
4.3.1	Transport of gearheads up to and including size SP+ 140	7
4.3.2	Transport of gearheads as of size SP+ 180	7
4.4	Storage	7
5	Assembly	8
5.1	Preparation	8
5.2	Mounting the motor onto the gearhead.....	9
5.3	Mounting gearhead on a machine	10
5.4	Mounting on the output side.....	10
6	Startup and operation	11
7	Maintenance and disposal.....	12
7.1	Maintenance work.....	12
7.1.1	Visual inspection	12
7.1.2	Checking the tightening torques.....	12
7.2	Startup after maintenance work	12
7.3	Maintenance schedule	12
7.4	Notes on the lubricant used	13
7.5	Supplementary information	13
8	Malfunctions	14
9	Appendix	15
9.1	Specifications on mounting onto a motor.....	15
9.2	Specifications on mounting onto a machine	16
9.3	Tightening torques for common thread sizes in general mechanics.....	16

1 On this manual

This operating manual contains necessary information for the safe operation of the planetary gearhead SP+, referred to as gearhead in the following.

The operator must make sure that this operating manual is read through by all persons assigned to install, operate, or maintain the gearhead, and that they understand it.

Store the operating manual within reach near the gearhead.

1.1 Signal words

The following signal words are used to bring your attention to dangers, prohibitions, and important information:



This signal word points out to an imminent danger that can cause serious injuries and even death.



This signal word points out to a possible danger that can cause serious injuries and even death.



This signal word points out to a possible danger that can cause slight to serious injuries.



This signal word (without warning symbol) points out to a possible danger that can cause material damage.



This signal word draws your attention to application tips or especially important information when handling the gearhead.

1.2 Safety symbols

The following safety symbols are used to bring your attention to dangers, prohibitions, and important information:



General danger



Hot surface



Suspended loads



Danger of pull-in



Environment protection



Information

1.3 Information symbols

The following information symbols are used:

- requires you to carry out an action
- ⇒ indicates the results of an action
- ① provides additional information on handling

2 Safety

This operating manual, especially the safety instructions and the rules and regulations valid for the operating site, must be observed by all persons working with the gearhead.

In addition to the safety specifications mentioned in the operating manual, the general and also the local regulations on the prevention of accidents and on environmental protection should be observed.

2.1 EC – Machinery directive

Within terms of the EC - machinery directive 2006/42/EC, the gearhead is not considered as an autonomous machine, but as a “component to install in machines”.

Operation is prohibited within the area of validity of the EC directive until it has been determined that the machine in which this gearhead is installed corresponds to the regulations within this directive.

2.2 Dangers

The gearhead has been constructed according to current technological standards and accepted safety regulations. To avoid danger to the operator or damage to the machine, the gearhead may be put to use only for its intended usage (see chapter 2.4 "Intended use") and in a technically flawless and safe state.

2.3 Personnel

Only persons who have read and understood this operating manual may carry out work on the gearhead.

2.4 Intended use

The gearhead is suitable for all industrial applications that do not come under article 2 of the EC directive 2002/95/EC (usage restriction of certain dangerous materials in electrical and electronic equipment).

The gearhead is specified for installment on motors that:

- correspond to the design B5 (for any divergences, please consult our Customer Service Department [Technical Customer Service]).
- show a radial and axial runout tolerance of at least “N” according to DIN 42955 and
- have a smooth shaft.

2.5 Guarantee and Liability

Guarantee and liability claims are excluded for personal injury and material damage if the claims derive from one or more of the following causes:

- improper use
- improper assembly/disassembly or improper operation
- operation of the gearhead when safety devices and equipment are defective
- operation of the gearhead without lubricant
- operation of a heavily soiled gearhead
- non-observance of information on transport and storage
- modifications or reconstructions that have been carried out without the written authorisation of **WITTENSTEIN alpha GmbH**
- improper or neglected maintenance and repair

2.6 General safety instructions

	<p style="text-align: center;">⚠ WARNING</p> <p>Objects flung out by rotating components can cause serious injuries.</p> <ul style="list-style-type: none"> ● Remove objects and tools from the gearhead before putting it into operation.
	<p style="text-align: center;">⚠ WARNING</p> <p>Rotating components on the gearhead can pull in parts of the body and cause serious injuries and even death.</p> <ul style="list-style-type: none"> ● Keep a sufficient distance to rotating machinery while the gearhead is running.
	<p style="text-align: center;">⚠ CAUTION</p> <p>Hot gearhead housing can cause serious burns.</p> <ul style="list-style-type: none"> ● Touch the gearhead housing only when wearing protective gloves or after the gearhead has been idle for some time.
	<p style="text-align: center;">INFORMATION</p> <p>Solvents can pollute soil and water.</p> <ul style="list-style-type: none"> ● Use and dispose of cleaning solvents appropriately. ● Observe the locally valid regulations for disposals.

3 Description of the gearhead

3.1 General Information

The gearhead is a one- or multistage, low-backlash planetary gearhead, which is manufactured as standard in the “M” version (motor installation). The output shaft bearing is designed to receive high tilting moments and axial forces.

Motor centring is performed:

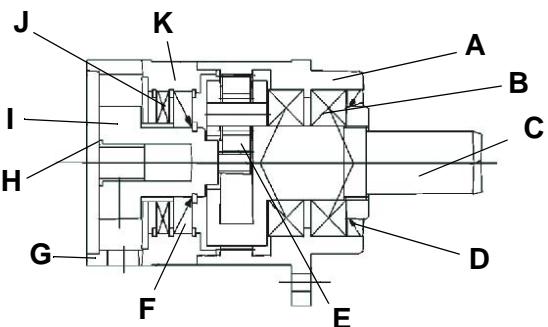
- up to gearhead size SP+ 100 and a motor shaft diameter of 24 mm of through the clamping hub and coupling
- from gearhead size SP+ 140 and a motor shaft diameter of > 24 mm through the centring collar of the motor

Avoid a radial distortion of the motor.

Adaptation to various motors is done through an adaptor plate and a spacer sleeve.

The gearhead can be optionally constructed with a coupling to compensate for thermal linear expansion.

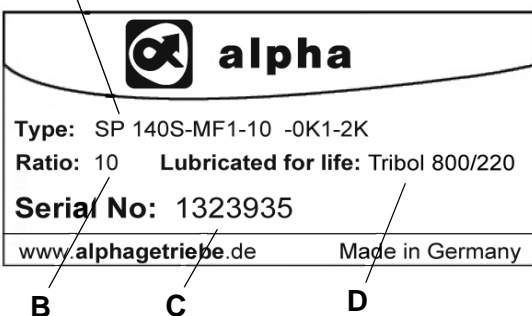
3.2 Overview of the gearhead components

		Gearhead components
	A	Gearhead housing
	B	Output bearing
	C	Output shaft
	D	Radial shaft sealing ring
	E	Planetary gear stage
	F	Radial shaft sealing ring
	G	Adaptor plate
	H	Spacer sleeve
	I	Clamping hub and coupling
	J	Drive bearing arrangement
	K	Drive housing

Tbl-1: Overview of the gearhead components

3.3 Type plate

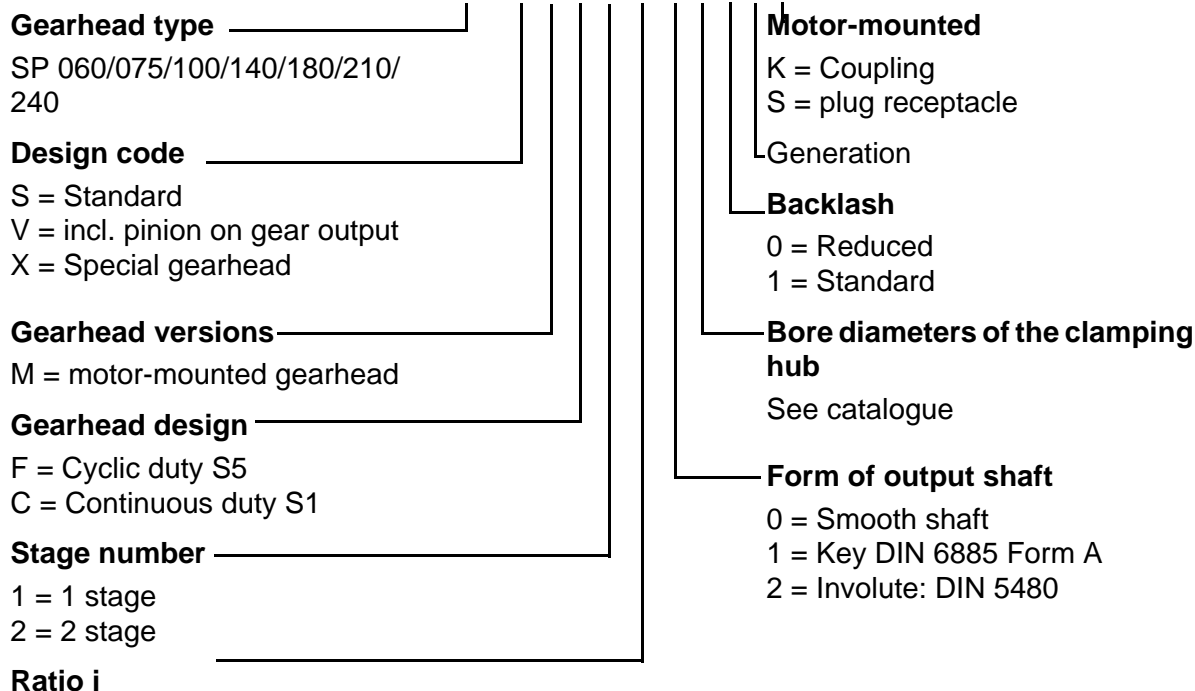
The type plate is attached to the gearhead housing.

		Designation
	A	Ordering key (see chapter 3.4 “Ordering key”)
	B	Ratio
	C	Series number
	D	Lubricant

Tbl-2: Type plate (sample values)


3.4 Ordering key

SP140 S-M F 1-10-0 K 1-2 K



3.5 Performance statistics

Please refer to our catalogue or our Internet page at <http://www.wittenstein-alpha.de> for the maximum permitted speeds and torques.

	INFORMATION
Please consult our service department if your gearhead is older than a year. You will then receive the valid performance data.	

3.6 Weight

The table "Tbl-3" specifies the gearhead dimensions with medium-sized adaptor plate. If another adaptor plate is mounted, the actual dimensions can deviate by up to 10%.

Gearhead size SP+	060	075	100	140	180	210	240
1-stage [kg]	1.9	3.9	7.7	17.2	34.0	57.0	79.0
2-stage [kg]	2.0	3.6	7.9	17.0	36.4	on demand	on demand

Tbl-3: Weight

4 Transport and storage

4.1 Scope of delivery



- Check the completeness of the delivery against the delivery note.
 - ① Missing parts or damage must be notified immediately in writing to the carrier, the insurance, or **WITTENSTEIN alpha GmbH**.

4.2 Packaging

The gearhead is delivered packed in foil and cardboard boxes.

- Dispose of the packaging materials at the recycling sites intended for this purpose. Observe the locally valid regulations for disposals.

4.3 Transport

	<h2>CAUTION</h2>
	<p>Hard knocks, for instance because of falling or hard dropping, can damage the gearhead.</p> <ul style="list-style-type: none"> ● Only use hoisting equipment and transports with sufficient capacity. ● The maximum permitted lift capacity of a hoist may not be exceeded. ● Lower the gearhead slowly.
	<h2>⚠ WARNING</h2>
	<p>Suspended loads can fall and can cause serious injuries and even death.</p> <ul style="list-style-type: none"> ● Do not stand under suspended loads.

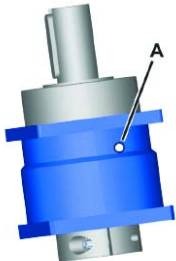
Specifications on the weights, refer to chapter 3.6 „ÚWeight,Àù.

4.3.1 Transport of gearheads up to and including size SP+ 140

No special transport mode is prescribed for transporting the gearhead.

4.3.2 Transport of gearheads as of size SP+ 180

For gearheads as of size SP+ 180 a support bore (A) is provided for a ring screw (e.g. acc. to DIN 580). The ring screw is used for secure attachment to hoisting equipment.

	Gearhead size SP+	Support bore (A) [Ø]
	180	M8
	210	M10
	240	M12



Tbl-4: Support bore on the gearhead

4.4 Storage



Store the gearhead in horizontal position and dry surroundings at a temperature of 0 °C to +30 °C in the original packaging. Store the gearhead for a maximum of 2 years.

For storage logistics we recommend the “first in – first out” principle.

5 Assembly

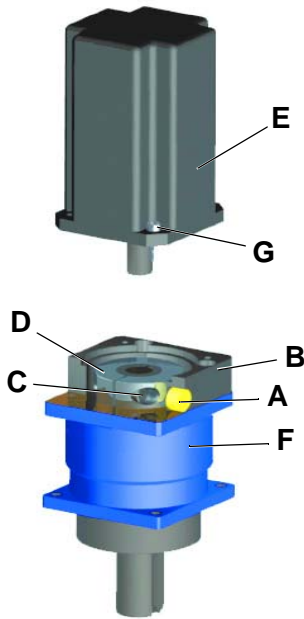
	<p style="text-align: center;">CAUTION</p> <p>Loose or overloaded screw connections can damage the gearhead.</p> <ul style="list-style-type: none"> ● Use a calibrated torque wrench to tighten and check all screw connections for which a tightening torque has been specified.
	<p style="text-align: center;">CAUTION</p> <p>Intensive distortions when assembling the motor (e.g. for motors with shaft shoulder, extensive chamfer radius or longer shafts than permitted for the gearhead) can damage the gearhead and the motor.</p> <ul style="list-style-type: none"> ● Check the interfering edges by measuring, or by a measurement check based on our catalogue specifications and the information of the motor manufacturer. ● Contact our Customer Service Department.

5.1 Preparation

	<p style="text-align: center;">CAUTION</p> <p>Pressurised air can damage the gearhead seals.</p> <ul style="list-style-type: none"> ● Do not use pressurised air to clean the gearhead.
	<p style="text-align: center;">CAUTION</p> <p>Directly sprayed cleaning agents can alter the frictional values of the clamping hub.</p> <ul style="list-style-type: none"> ● Only spray cleaning agents onto a cloth, with which you can then clean the clamping hub.

- Clean/de-grease the following gearhead components with a clean and lint-free cloth and grease-dissolving, non-aggressive detergent:
 - all fitting surfaces to neighbouring components
 - centring
 - the motor shaft
 - only the inside diameter of the clamping hub
 - the spacer sleeve (if provided) inside and out
- Check the fitting surfaces in addition for damage and foreign bodies.

5.2 Mounting the motor onto the gearhead



- If the motor shaft has a feather key, remove the feather key.
 - ① If recommended by the motor manufacturer, apply a half wedge.
- Remove the plug (A) from the mounting bore in the adaptor plate (B).
- Turn the clamping hub (D) until the clamping bolt (C) can be reached over the mounting bore.
- Release the clamping bolt (C) of the clamping hub (D) with one revolution.
- Push the motor shaft into the clamping hub of the gearhead.
 - ① The motor shaft should slip in easily. If this is not the case, the clamping bolt must be loosened more.
 - ① A slotted spacer sleeve has to be installed extra for certain motor shaft diameters and applications.
 - ① The slot of the spacer sleeve (if provided) and clamping hub have to be flush with the groove (if provided) of the motor shaft, see table "Tbl-5".
 - ① No gap is permitted between motor (E) and the adaptor plate (B).

		Designation
	H	Clamping bolt
	I	Clamping hub
	J	Spacer sleeve
	K	Grooved shaft
	L	Smooth shaft

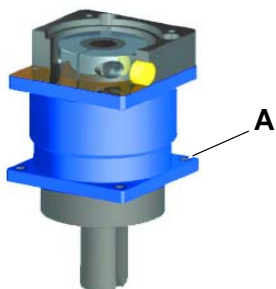
Tbl-5: Arrangement of motor shaft, clamping hub and spacer sleeve

- Apply screw-bonding agent to the four screws (G) (e.g. Loctite 243).
- Fasten the motor (E) onto the adaptor plate (B) with the four screws (G).
- Tighten the clamping bolt (C) of the clamping hub (D).
 - ① For screw sizes and specified torques refer to chapter 9.1 "Specifications on mounting onto a motor", table "Tbl-10".
- Screw in plug (A) of the adaptor plate (B).
 - ① For screw sizes and specified torques refer to table "Tbl-6".

Width across flats [mm]	5	8	10	12
Tightening torque [Nm]	10	35	50	70


Tbl-6: Torques for the plugs

5.3 Mounting gearhead on a machine



- Smear screw-bonding agent (e.g. Loctite 243) onto the fastening bolts.
- Fasten the gearhead on the machine with the bolts through the holes (A).
 - ⓘ Mount the gearhead in such a way that the type plate remains legible.
 - ⓘ Do not use washers (e.g. plain washers, tooth lock washers).
 - ⓘ For screw sizes and specified torques refer to chapter 9.2 "Specifications on mounting onto a machine", table "Tbl-11".




5.4 Mounting on the output side

CAUTION	
	<p>Distortions during mounting operations can damage the gearhead.</p> <ul style="list-style-type: none"> ● Mount gearwheels and toothed belt pulleys onto the output shaft without forcing. ● Do not on any account attempt an assembly by force or hammering! ● Only use suitable tools and equipment for assembly. ● If you pull on or shrink-fit a gearwheel onto the output shaft you must make sure that the maximum permitted static axial forces of the output bearing (see table "Tbl-7") are not exceeded.

Gearhead size SP+	060	075	100	140	180	210	240
Fa max[N]	9250	10750	18500	31250	49750	83250	97750

Tbl-7: Maximum permitted static axial forces at static bearing statistic (s_0) = 1.8 and radial force (F_r) = 0



6 Startup and operation

	<p style="text-align: center;">⚠ WARNING</p> <p>Objects flung out by rotating components can cause serious injuries.</p> <ul style="list-style-type: none"> • Remove objects and tools from the gearhead before putting it into operation.
	<p style="text-align: center;">⚠ WARNING</p> <p>Rotating components on the gearhead can pull in parts of the body and cause serious injuries and even death.</p> <ul style="list-style-type: none"> • Keep a sufficient distance to rotating machinery while the gearhead is running.
	<p style="text-align: center;">⚠ CAUTION</p> <p>Hot gearhead housing can cause serious burns.</p> <ul style="list-style-type: none"> • Touch the gearhead housing only when wearing protective gloves or after the gearhead has been idle for some time.

Operational conditions and requirements for the surroundings:

- Because of the factory-filled lubricant, the ambient temperature may not lie under 0 °C, or over +40 °C. Operating temperature may not exceed +90 °C.
- For other conditions of use, please consult our Customer Service Department.
- Only use the gearhead up to its maximum limit values, see chapter 3.5 „Performance statistics,“.
- Only use the gearhead in a clean, dust-free and dry environment.

7 Maintenance and disposal

	<p style="text-align: center;">⚠ CAUTION</p> <p>Hot gearhead housing can cause serious burns.</p> <ul style="list-style-type: none"> ● Touch the gearhead housing only when wearing protective gloves or after the gearhead has been idle for some time.
	<p style="text-align: center;">⚠ WARNING</p> <p>Rotating components on the gearhead can pull in parts of the body and cause serious injuries and even death.</p> <ul style="list-style-type: none"> ● Disconnect the machine from the mains before starting maintenance work. ● Secure the motor against restarting during maintenance work.

7.1 Maintenance work

7.1.1 Visual inspection

- Check the entire gearhead for exterior damage.
- The radial shaft seals are subject to wear. Therefore also check the gearhead for leakage during each visual inspection.
 - ① You can find more general information on radial shaft seals on our partner's Internet site at <http://www.simrit.de>.
 - ① Check the mounting position, so that no foreign medium (e.g. oil) has collected on the output shaft.

7.1.2 Checking the tightening torques

- Check the tightening torque of the fastening bolts on the gearhead housing.
 - ① You can find the prescribed tightening torques in chapter 9.2 „Specifications on mounting onto a machine“, table „Tbl-11“.
- Check the tightening torque of the clamping bolt on the motor mounting.
 - ① You can find the prescribed tightening torques in chapter 9.1 „Specifications on mounting onto a motor“, table „Tbl-10“.

7.2 Startup after maintenance work


- Clean the outside of the gearhead.
- Assemble all safety devices.
- Do a trial run before releasing the gearhead again for operation.

7.3 Maintenance schedule

Maintenance work	At start-up	After 500 operating hours or 3 months	Every 3 months	Yearly
Visual inspection	X	X	X	
Checking the tightening torques	X	X		X

Tbl-8: Maintenance schedule

7.4 Notes on the lubricant used

	INFORMATION
All gearheads are permanently lubricated by the manufacturer with synthetic gear oil (polyglycols) of viscosity class ISO VG 220 or with a high-performance lubricant (see type plate).	


You can receive further information on the lubricants directly from the manufacturer:
Castrol Industrie GmbH, Mönchengladbach
Tel.: + 49 (0) 21 61/9 09 - 30

7.5 Supplementary information

Consult our Customer Service Department for supplementary information on exchanging the adaptor plate, on disassembly and on disposal of the gearhead.

- Dispose of the gearhead at the recycling sites intended for this purpose.
 - ① Observe the locally valid regulations for disposal.

8 Malfunctions

	CAUTION
	<p>Changed operational behaviour can be an indication of existing damage to the gearhead, or cause damage to the gearhead.</p> <ul style="list-style-type: none"> Do not put the gearhead back into operation until the cause of the malfunction has been rectified.

Fault	Possible cause	Solution
Increased operating temperature	The gearhead is not suited for the task.	Check the technical specifications.
	Motor is heating the gearhead.	Check the wiring of the motor.
		Ensure adequate cooling.
		Change the motor.
Ambient temperature too high.	Ensure adequate cooling.	
Increased noise during operation	Distortion in motor mounting.	Please consult our Customer Service Department.
	Damaged bearings.	
	Damaged gear teeth.	
Loss of lubricant	Lubricant quantity too high.	Wipe off discharged lubricant and continue to watch the gearhead. Lubricant discharge must stop after a short time.
	Seals not tight.	Please consult our Customer Service Department.

Tbl-9: Malfunctions

9 Appendix

9.1 Specifications on mounting onto a motor

Gearhead size SP ⁺		Clamping hub inside Ø "x" [mm]	Clamping bolt DIN 912-12.9	Width across flats [mm]	Tightening torque [Nm]	max. axial force [N]	
						Clamping hub	Coupling
060	1 stage	x ≤ 11 11 < x ≤ 14 14 < x ≤ 19	M4 M5 M6	3 4 5	4.1 9.5 16	100	10
	2 stage	x ≤ 11 11 < x ≤ 14	M4 M5	3 4	4.1 9.5		
075	1 stage	x ≤ 14 14 < x ≤ 19 19 < x ≤ 24	M5 M6 M8	4 5 6	9.5 16 39	120	20
	2 stage	x ≤ 11 11 < x ≤ 14 14 < x ≤ 19	M4 M5 M6	3 4 5	4.1 9.5 16		
100	1 stage	x ≤ 19 19 < x ≤ 24 24 < x ≤ 38	M6 M8 M10	5 6 8	16 39 79	150	30
	2 stage	x ≤ 14 14 < x ≤ 19 19 < x ≤ 24	M5 M6 M8	4 5 6	9.5 16 39		
140	1 stage	x ≤ 24 24 < x ≤ 38 38 < x ≤ 48	M8 M10 M12	6 8 10	39 79 135	200	50
	2 stage	x ≤ 19 19 < x ≤ 24 24 < x ≤ 38	M6 M8 M10	5 6 8	16 39 79		
180	1 stage	x ≤ 38 38 < x ≤ 48	M10 M12	8 10	79 135	250	200
	2 stage	x ≤ 24 24 < x ≤ 38	M8 M10	6 8	39 79		
210	1 stage	48 < x ≤ 55	M12	10	135	300	-
	2 stage	38 < x ≤ 48	M12	10	135	250	200
240	1 stage	48 < x ≤ 60	M16	14	330	300	-
	2 stage	38 < x ≤ 48	M12	10	135	250	200

Tbl-10: Specifications on mounting onto a motor

9.2 Specifications on mounting onto a machine

Gearhead size SP+	Bore Ø [mm]	Bore Ø [mm]	Screw size/ property class	Tightening torque [Nm]
060	68	5.5	M5/12.9	9.7
075	85	6.6	M6/12.9	16.5
100	120	9.0	M8/12.9	40
140	165	11.0	M10/12.9	81
180	215	13.0	M12/12.9	140
210	250	17.0	M16/12.9	340
240	290	17.0	M16/12.9	340

Tbl-11: Specifications on mounting onto a machine

9.3 Tightening torques for common thread sizes in general mechanics

Tightening torque [Nm] for threads													
Property class	M3	M4	M5	M6	M8	M10	M12	M14	M16	M18	M20	M22	M24
8.8	1.28	2.9	5.75	9.9	24	48	83	132	200	275	390	530	675
10.9	1.8	4.1	8.1	14	34	67	117	185	285	390	550	745	950
12.9	2.15	4.95	9.7	16.5	40	81	140	220	340	470	660	890	1140

Tbl-12: Tightening torques for common thread sizes